



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

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COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
(Videoconference)*

RANDY MCDANIEL

*State Treasurer
(Videoconference)*

VACANT

House Appointee

STEVE WHITWORTH

*Senate Appointee
(Videoconference)*

CATHY O'CONNOR

*Governor Appointee
(Videoconference)*

LEGAL COUNSEL AND STAFF

JON DUTTON

*Office of the Attorney
General Legal Counsel*

ANDREW MESSER

*Deputy State Treasurer for
Debt Management*

ALEXANDRA EDWARDS

Senior Bond Analyst

*Next Meeting
April 29, 2021*

Council of Bond Oversight Notice of Regular Meeting

(Virtual Meeting held in compliance with Open Meetings Act as amended by SB 1031)

Date: March 25, 2021

Time: 10:00 A. M.

Place: <https://us02web.zoom.us/j/2091967460>

Or Dial in: +1 (346) 248-7799

Meeting ID: 209 196 7460

*If the meeting connection is lost, proceedings will be stopped and an attempt to reconvene the meeting in 30 minutes will be made. If it is not possible to reconnect, the meeting will be reconvened at 10:00 A.M. on Friday March 26, 2021.

Agenda

1. Roll call and determination of a quorum – (Chairman Beffort)
2. Announcement of quorum and compliance with Open Meeting Act – (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on February 25, 2021 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue \$50 million Lease Revenue Bonds for the Master Equipment Lease 2021 Program – (Andrew Messer)
5. Discussion and possible action to grant approval to the Oklahoma Development Finance Authority to issue \$200 million Lease Revenue Bonds for the Master Real Property 2021 Program – (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma State Regents for Higher Education and multiple campuses to enter lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$12.2 million Tax-Exempt Master Real Property Lease Revenue Bonds, Series 2021A and \$35.3 million Federally taxable Master Real Property Lease Revenue Bonds, Series 2021B - (Andrew Messer)
7. Discussion and possible action to grant approval to the Board of Regents for the Agricultural & Mechanical Colleges (Oklahoma State University) for approximately \$187 million Taxable and Tax-Exempt, Fixed-Rate, General Revenue and Refunding Bonds, Series 2021A and 2021B
8. Adjournment